

WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FOURTH QUARTER 2022
APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
10/1/2022	10/1/2022	ADAMS,THOMAS	9/4/1962	60	M	18.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$2,339.09
10/1/2022	12/1/2022	ALBERT,MARY	4/23/1950	72	F	0.000	BENE OF CECIL ALBERT	BENEFICIARY / LIFE ANNUITY	\$1,147.17
11/1/2022	12/1/2022	BROOKS,RITCHIE	7/27/1962	60	M	33.000	LOCAL UNION NO. 730	NORMAL / 120 MONTH REDUCTION	\$6,510.69
7/1/2022	11/1/2022	BURK,ROBIN	10/17/1956	65	F	0.000	BENE OF LARRY BURK	BENEFICIARY / LIFE ANNUITY	\$70.88
10/1/2022	10/1/2022	DYSON,DEBORAH	5/24/1955	67	F	0.000	BENE OF PAUL DYSON	BENEFICIARY / LIFE ANNUITY	\$317.11
12/1/2022	12/1/2022	ENGLAND,KENNETH	11/24/1962	60	M	23.938	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 50% JOINT AND SURVIVOR	\$3,252.51
11/1/2022	12/1/2022	GREEN,RICHARD	10/22/1957	65	M	21.736	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 66% JOINT AND SURVIVOR	\$1,324.63
11/1/2022	12/1/2022	JEFFERSON,RAYMOND	10/13/1962	60	M	6.083	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$697.16
10/1/2022	12/1/2022	KING,MARSHA	5/15/1956	66	F	9.638	HARTMAN RETAIL GROUP	DEFERRED VESTED / 60 MONTH REDUCTION	\$138.34
10/1/2022	11/1/2022	LOMAX,KEITH,L,SR	3/18/1971	51	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$5,621.70
11/1/2022	11/1/2022	MUHAMMAD,VICKI	10/8/1962	60	F	4.668	MCKESSON DRUG COMPANY	DEFERRED VESTED / 84 MONTH REDUCTION	\$386.61
11/1/2022	11/1/2022	PERKINS,LUTHER,L,JR	10/8/1962	60	M	10.970	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,767.52
11/1/2022	11/1/2022	SCOTT,JEROME,,JR	10/4/1962	60	M	15.620	JESSUP LOGISTICS	DEFERRED VESTED / LIFE ANNUITY	\$2,435.81
9/1/2017	10/1/2022	SEAY,MORGAN	8/23/1957	60	M	15.304	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 96 MONTH REDUCTION	\$1,758.49
Total									\$27,767.71

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
AMOFA,PATRICK	AGE 62 INCREASE	\$3,656.91	\$3,795.48
JOHNSON,ALONZO	120 MONTH REDUCTION	\$3,894.78	\$2,137.73
POMETTO,LAURA	84 MONTH REDUCTION	\$8.31	\$3.12
SEWELL,RICKY	84 MONTH REDUCTION	\$121.25	\$60.63
TOTAL		\$7,681.25	\$5,996.96
DIFFERENCE			-\$1,684.29

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DECEASED

PENSIONER	DATE	AMOUNT
ALBERT, CECIL	9/23/2022	-\$1,720.93
ANDERSON, EDGAR	10/3/2022	-\$80.87
ANSARI, PHILLIP	9/21/2022	-\$307.19
GREENLEAF, LARRY	8/27/2022	-\$3,796.32
LUCAS-TOLER, LORRAINE	10/25/2022	-\$1,246.82
MANIERI, FRANK	10/14/2022	-\$1,416.78
MCCOY, THOMAS	9/2/2022	-\$1,926.60
PIKE, MAURICE	10/3/2022	-\$1,577.69
RUCHLEWICZ, LOIS	8/21/2022	-\$722.17
TOTAL		-\$12,795.37

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
GILSON,PIERRE	RETURNED TO WORK	10/1/2022	\$ (913.03)	\$ (913.03)
TOTAL			\$ (913.03)	\$ (913.03)

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$ -	\$ -

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$ -	\$ -

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF:	9/30/2022	1089	\$1,751,059.12
DEATHS REPORTED IN THE:	4TH QUARTER	-9	-\$12,795.37
DELETES IN THE:	4TH QUARTER	-1	-\$913.03
PENSION CHANGES IN THE:	4TH QUARTER		-\$1,684.29
PENSIONS TO BE APPROVED:	4TH QUARTER	14	\$27,767.71
REINSTATEMENTS:	4TH QUARTER	0	\$0.00
PENSION ROLL AS OF:	12/31/2022	1093	\$1,763,434.14

**TOTAL PENSIONERS
AS OF DECEMBER 31, 2022**

LIFE ONLY	251	\$216,837.03
60R	113	\$34,928.56
84R	95	\$86,264.19
96R	9	\$12,200.78
120R	392	\$1,035,763.66
5 YEAR CERTAIN	5	\$10,156.53
10 YEAR CERTAIN	37	\$63,199.10
LIFE & 50% SURVIVOR	94	\$160,672.40
LIFE & 66 2/3% SURVIVOR	46	\$82,308.41
LIFE & 75% SURVIVOR	35	\$48,718.63
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	14	\$11,432.38
TOTAL	1093	\$1,763,434.14